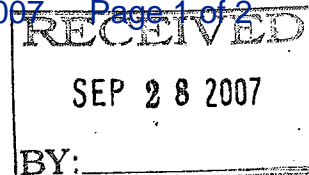


JUDGE DANIELS

AO 440 (Rev. 8/01) Summons in a Civil Action



UNITED STATES DISTRICT COURT

Southern

District of

New York

Securities and Exchange Commission

SUMMONS IN A CIVIL ACTION

V.

Gregg Ashley Smith and Elliot Joel Smith

CASE NUMBER:

07 CIV 8394

TO: (Name and address of Defendant)

Elliot Joel Smith
c/o Seth Levine
Foley & Lardner LLP
90 Park Avenue
New York, NY 10016

YOU ARE HEREBY SUMMONED and required to serve on PLAINTIFF'S ATTORNEY (name and address)

William P. Hicks, Esq.
Securities and Exchange Commission
3475 Lenox Road, N. E.
Suite 1000
Atlanta, GA 30326-1232

an answer to the complaint which is served on you with this summons, within 20 days after service of this summons on you, exclusive of the day of service. If you fail to do so, judgment by default will be taken against you for the relief demanded in the complaint. Any answer that you serve on the parties to this action must be filed with the Clerk of this Court within a reasonable period of time after service.

J. MICHAEL McMAHON

CLERK

SEP 27 2007

DATE

(BY) DEPUTY CLERK

AO 440 (Rev. 8/01) Summons in a Civil Action

RETURN OF SERVICE		
Service of the Summons and complaint was made by me ⁽¹⁾	DATE	10-3-2007
NAME OF SERVER (PRINT) Myra M. Kucera	TITLE	Paralegal Specialist
Check one box below to indicate appropriate method of service		
<div style="display: flex; justify-content: space-between;"><div><input type="checkbox"/> Served personally upon the defendant. Place where served:</div><div><input type="checkbox"/> Left copies thereof at the defendant's dwelling house or usual place of abode with a person of suitable age and discretion then residing therein. Name of person with whom the summons and complaint were left:</div><div><input type="checkbox"/> Returned unexecuted:</div></div> <div style="margin-top: 20px;"><input checked="" type="checkbox"/> Other (specify): Served c/o counsel by Fed-Ex</div>		
STATEMENT OF SERVICE FEES		
TRAVEL	SERVICES	TOTAL \$0.00
DECLARATION OF SERVER		
<p>I declare under penalty of perjury under the laws of the United States of America that the foregoing information contained in the Return of Service and Statement of Service Fees is true and correct.</p> <div style="display: flex; justify-content: space-between; align-items: flex-start;"><div style="width: 30%;"><p>Executed on <u>10/3/2007</u></p><p style="text-align: center; font-size: small;">Date</p></div><div style="width: 65%; text-align: center;"><p><u>Myra M. Kucera</u></p><p style="text-align: center; font-size: small;">Signature of Server</p><p>Securities & Exchange Commission 3475 Lenox Rd, NE, Suite 1000 Atlanta, GA 30326-1232</p><p style="text-align: center; font-size: small;">Address of Server</p></div></div>		

(1) As to who may serve a summons see Rule 4 of the Federal Rules of Civil Procedure.